Congratulations for taking the first step towards your debt free date!  This is just the start of an incredible journey towards financial freedom and building wealth beyond what you can ever imagine.  I'm so happy to have been a part of this process with you and can't wait to hear your results over the coming weeks, months, and years.  PLEASE continue to share your "wins" with me as it's the most rewarding part of what I do.

As discussed, PRIOR to your coaching session, we recommend you do two things:

1. **Complete the Set Up Wizard-**you can do that by going here: [https://login.moneymaxaccount.com](https://login.moneymaxaccount.com/) and logging into your account for the first time.  I'd recommend BEFORE you log in, watch [**THIS VIDEO**](https://www.youtube.com/watch?v=XoJwsn1vM3c) called the “Set Up Wizard.”
2. **Fill out the attached Budget Worksheet-** this is some of the information the coach will ask you about during your coaching session so having this ahead of time will help that session be more fruitful. Remember, the coach is going to "build the house" for you…you just have to live in it!  This will give the coach the tools to build the house for you.

Lastly, we are so happy you are embarking on this journey and we KNOW it will change your life!  If you have any questions, please don't hesitate to ask, and thank you for letting us serve you.